

HELM


FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

June 5, 1991

RECORDATION NO. 16432 
JUN 4 1991 1:26 PM
INTERSTATE COMMERCE COMMISSION


Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is an Amendment 4 to a Lease of Railroad Equipment dated January 25, 1989.

Please file this supplement as ICC Recordation #16432-D. The filing fee of \$15 is enclosed. Thank you.

Sincerely,


Karen Rahnasto
Fleet Operations Administrator

Enclosures

KR:po

AMENDMENT 4

TO

LEASE OF RAILROAD EQUIPMENT

DATED JANUARY 25, 1989

JUN 4 1991 1:25 PM

INTERSTATE COMMERCE COMMISSION

UNION PACIFIC RAILROAD COMPANY ("Lessee") and HELM LOCOMOTIVE LEASING ("Lessor"), have heretofore entered into a Lease of Railroad Equipment ("Lease") dated January 25, 1989, covering thirty-three (33) locomotives.

The parties now wish to amend the Lease to reflect the renumbering of MP 2034 as currently reflected in Annex A attached to the Lease.

NOW, THEREFORE, IT IS AGREED by and between the parties hereto as follows:

Group "A" within Annex A Unit Numbers herein referenced have been renumbered as outlined in Schedule A attached hereto. All other provisions of Annex A attached to the Lease shall remain in full force and effect.

Executed in four (4) original counterparts as of this 11th day of January, 1991.

HELM LOCOMOTIVE LEASING

BY: *Frederick C. Kunkle* 48Title: President

UNION PACIFIC RAILROAD COMPANY

BY: *James W. Wagoner*Title: Vice President-Supply

SCHEDULE A

Old Number

New Number

MP 2034

UP 1814

STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO) S

On this 24th day of January, 1991, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of HELM LOCOMOTIVE LEASING, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier

Notary Public

My Commission Expires:

July 26, 1993

[Notarial Seal]



STATE OF NEBRASKA)
)
COUNTY OF DOUGLAS) S

On this 11th day of January, 1991, before me personally appeared Harris Wagenseil, to me personally known, who, being by me duly sworn says that he is VP-Supply of Union Pacific RR Co., that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Carol A. Leo

Notary Public

My Commission Expires: October 6, 1992

[Notarial Seal]

